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Attorneys for U.S. Bank National Association

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors corp., *et al.***

Debtors.

Chapter 11

Case No. 09-50026 (REG)

Jointly Administered

**NOTICE OF WITHDRAWAL OF CLAIMS FILED BY U.S. BANK NATIONAL
ASSOCIATION, AS OWNER TRUSTEE**

PLEASE TAKE NOTICE THAT U.S. Bank National Association, not in its individual capacity, but solely as Owner Trustee, by and through its undersigned counsel, hereby withdraws the below proofs of claim:

Debtor Name	Transaction	Claim Number
MLSC, LLC (f/k/a Saturn, LLC)	1991A-3	48410
Motors Liquidation Company (f/ka/ General Motors Corporation)	1991A-3	50675
Motors Liquidation Company (f/ka/ General Motors Corporation)	2000A-1	50673
Motors Liquidation Company (f/ka/ General Motors Corporation)	2001A-1	49493
Motors Liquidation Company (f/ka/ General Motors Corporation)	2001A-3	50674
Motors Liquidation Company (f/ka/	2001A-5	50671

General Motors Corporation)		
Motors Liquidation Company (f/ka/ General Motors Corporation)	2001A-7	50149
Motors Liquidation Company (f/ka/ General Motors Corporation)	2002A-1	48417
Motors Liquidation Company (f/ka/ General Motors Corporation)	2002A-2	50672

The claims are being withdrawn because the parties have settled the underlying obligations pursuant to that certain Settlement Agreement (GM 1991 A-3, GM 2000 A-1, GM 2000 A-3, GM 2001 A-1, GM 2001 A-2, GM 2001 A-3, GM 2001 A-4, GM 2001 A-5, GM 2001 A-6, GM 2001 A-7, and GM 2001 A-8) dated as of March 1, 2010, which was approved by the Bankruptcy Court pursuant to the *Order Pursuant to Fed. R. Bankr. P. 9019 Approving Global Settlement Agreement and Compromise* and the *Order Authorizing the Debtors to Assume and Assign Certain Unexpired Leases of Equipment and Related Executory Contracts*, both dated March 19, 2010.

Boston, Massachusetts
May 13, 2010

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/s/ Charlotte P. Bodell

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